

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SIO2 MEDICAL PRODUCTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10366 (JTD)

(Jointly Administered)

Hearing Date: May 16, 2023 at 3:00 p.m. (ET)

Objection Deadline: May 9, 2023 at 4:00 p.m. (ET)

Re: Docket Nos. 18, 19, 45

**NOTICE OF HEARING WITH RESPECT TO MOTION OF DEBTORS FOR ENTRY
OF AN ORDER (I) APPROVING THE ADEQUACY OF THE DISCLOSURE
STATEMENT, (II) APPROVING THE SOLICITATION AND NOTICE PROCEDURES
WITH RESPECT TO CONFIRMATION OF THE DEBTORS' PROPOSED JOINT
PLAN OF REORGANIZATION, (III) APPROVING THE FORMS OF BALLOTS AND
NOTICES IN CONNECTION THEREWITH, (IV) SCHEDULING CERTAIN DATES
WITH RESPECT THERETO, AND (V) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on March 29, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the proposed *Joint Chapter 11 Plan of Reorganization of SiO2 Medical Products, Inc. and Its Affiliated Debtors* [D.I. No. 18] (the “Plan”) and the proposed *Disclosure Statement with Respect to Joint Chapter 11 Plan of Reorganization of SiO2 Medical Products, Inc. and Its Affiliated Debtors* [D.I. No. 19] (the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that, on March 30, 2023, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [D.I. No. 45] (the “Motion”)² with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held on **May 16, 2023 at 3:00 p.m. (ET)** before The Honorable John T. Dorsey, United States Bankruptcy Court for the District of Delaware, 5th Floor, Courtroom No. 5, 824 North Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Motion and the entry of an order approving the Motion must be filed on or before **May 9, 2023 at 4:00 p.m. (ET)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: SiO2 Medical Products, Inc. (8467); Advanced Bioscience Labware, Inc. (1229); and Advanced Bioscience Consumables, Inc. (2510). The location of the Debtors' principal place of business and service address in these chapter 11 cases is 2250 Riley Street, Auburn, Alabama 36832.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

(the “**Objection Deadline**”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801 and served upon the following parties so as to be actually received by the Objection Deadline: (a) the Debtors, 2250 Riley Street, Auburn, Alabama 36832, Attn.: General Counsel; (b) proposed counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Brian Schartz, P.C. (bschartz@kirkland.com), (ii) Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois, 60654, Attn.: Joshua M. Altman (josh.altman@kirkland.com), Dan Latona (dan.latona@kirkland.com), and Nicholas Krislov (nick.krislov@kirkland.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn.: Seth Van Aalten (svanaalten@coleschotz.com), Justin R. Alberto (jalberto@coleschotz.com), Patrick J. Reilley (preilley@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Linda Richenderfer (Linda.Richenderfer@usdoj.gov); and (d) any statutory committee appointed in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that, the proposed Plan and Disclosure Statement may be (i) examined by any party in interest between the hours of 8:00 a.m. and 4:00 p.m. (Eastern Time), Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Court, 824 N. Market St., 3rd Fl., Wilmington, Delaware 19801; (ii) viewed and downloaded free of charge at Debtors’ case website (<https://donlinrecano.com/smp>), or at the Court’s website for a fee (<http://www.deb.uscourts.gov>) (a PACER account is required); or (iii) obtained by written request to Donlin, Recano & Company, Inc., Re: SiO2 Medical Products, Inc., *et al.*, c/o Donlin, Recano & Company, Inc., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219, or by email at smpinfo@drc.equiniti.com; or (iv) by telephone at (800) 591-8236 (toll free) or (212) 481-1416 (international).

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PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED AND ENTER AN ORDER WITHOUT FURTHER NOTICE OR HEARING.

April 6, 2023
Wilmington, Delaware

/s/ Justin R. Alberto

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